

WORLDONE PRIVATE LIMITED

(formerly known as WORLDONE TRADING PRIVATE LIMITED)
Registered Office: Plot No. 2, Sector- 32, Gurgaon, Haryana-122001
Corporate Identity Number (CIN): U51909HR1999PTC103218
E-mail: secretarial@worldonebusiness.com; Tel: 0124-6616112

Date: August 13, 2022

**Listing Department,
BSE Limited
1st Floor, Rotunda Building
P J. Towers, Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 973955
corp.relations@bseindia.com**

Subject: Submission of statement under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/ HO/ DDHS/ DDHS_Div1/ P/CIR/2022/0000000103 dated July 29, 2022, the Statement for utilization of funds and Statement for Deviation/Variation in Utilization of funds for the quarter ended June 30, 2022, is submitted herewith

You are requested to kindly take note and acknowledge the same.

Thanking you,

Yours faithfully

For **Worldone Private Limited**


Vivek Agarwal
Director

WORLDONE PRIVATE LIMITED

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STATEMENT OF UTILIZATION OF ISSUE PROCEEDS

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (i.e. Date of Allotment)	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Worldone Private Limited	INE968W07029	Private placement	Non-Convertible Debentures	May 30, 2022	4,00,00,00,000	4,00,00,00,000	No	-	N.A.
Worldone Private Limited	INE968W07037	Private placement	Non-Convertible Debentures	May 30, 2022	6,35,00,00,000	6,35,00,00,000	No	-	N.A.
Worldone Private Limited	INE968W07045	Private placement	Non-Convertible Debentures	May 30, 2022	2,00,00,00,000	2,00,00,00,000	No	-	N.A.
Worldone Private Limited	INE968W07052	Private placement	Non-Convertible Debentures	May 30, 2022	10,10,50,00,000	10,10,50,00,000	No	-	N.A.
Worldone Private Limited	INE968W07011	Private placement	Non-Convertible Debentures	May 30, 2022	2,54,50,00,000	2,54,50,00,000	No	-	N.A.

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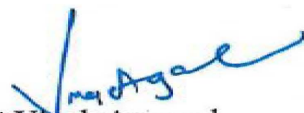
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STATEMENT OF DEVIATION/VARIATION IN USE OF ISSUE PROCEEDS

Particulars	Remarks
Name of listed entity	Worldone Private Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Securities
Date of raising funds (i.e. Date of Allotment)	May 30, 2022
Amount raised	Rs. 2,500 Crore
Report filed for quarter ended	June 30, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Not Applicable	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
	
Name of Signatory: Vivek Agarwal	
Designation: Director	
Date: August 13, 2022	